| $\underline{\text { PROGRAM }}$ | $:$BACCALAUREUS INGENERIAE <br>  <br>  <br> MECHANICAL ENGINEERING |
| :--- | :--- |
| $\underline{\text { SUBJECT }}$ | $:$ Design (Mechanical) 2A |
| $\underline{\text { CODE }}$ | $:$ OWMMCA2 / OWM2A |
| $\underline{\text { DATE }}$ | $:$ WINTER EXAMINATION - June 2019 |
| $\underline{\text { DURATION }}$ | $: 3$ hours |
| $\underline{\text { WEIGHT }}$ | $: 100$ |
| $\underline{\text { TOTAL MARKS }}$ | $: 50$ |


| EXAMINER | $:$ Dr BW Botha |
| :--- | :--- |
| MODERATOR | $:$ Dr A Maneschijn |
| NUMBER OF PAGES | $:$ |


| INSTRUCTIONS | $:$ QUESTION PAPERS MUST BE HANDED IN. |
| :--- | :--- |
| REOUIREMENTS | $:$ ANSWER BOOKLET. |

## INSTRUCTIONS TO CANDIDATES:

PLEASE ANSWER ALL THE QUESTIONS.

## QUESTION 1

A mechanism system consists of four links as indicated in the figure. The parameters for the relevant parts are given in the table. Calculate the relevant information required and complete the relevant matrices with all information required in order to calculate the forces acting on the links given in the simplest form in.



## QUESTION 2

A bearing set is to be used in a mining application where it will be exposed to primarily radial loads. Failure of previous designs indicated a limited axial load to be generated under certain conditions. In order to accommodate the axial load the original bearing is to be replaced by an angular contact bearing. The application requires a design life of 40000 hours at a speed of 450 rpm . The load to be carried by the bearing set is 6750 N and is equally distributed between the bearings. The application is exposed to a light shock represented by an application factor of 1.2 . The reliability goal for the bearing set is given to be $96 \%$. Determine the following:
a. Multiple of rating life required $\left(x_{\mathrm{D}}\right)$
b. Catalogue rating $\left(\mathrm{C}_{10}\right)$
c. Specify a suitable bearing
d. The overall reliability expected of the final design configuration.

## QUESTION 3

A manufacturing process has a base torque load requirement of 60 Nm . When in operation the process requires 250 Nm from zero to $3 \pi / 4,120 \mathrm{Nm}$ from $3 \pi / 4$ to $5 \pi / 4$ and 400 Nm from $5 \pi / 4$ to $7 \pi / 4$ before dropping to base torque during each revolution of the shaft. The process requires that the shaft speed does not vary by more than $3 \%$ from the average speed of 980 rpm . The flywheel and the shaft are both made of RQC-100 Steel. In order to limit weight it is decided to follow a rim design with limitation on OD of 280 mm and ID of 200 mm mounted on a spoke assembly.

Neglecting the weight of the spokes, calculate the:

a. Required width of the flywheel rim
b. Minimum and maximum speed of the shaft.
c. The circumferential hoop and radial stresses experienced by the flywheel if it is assumed that the flywheel is fitted to the spokes without generating an internal pressure.

Show all the steps and the energy balance in your calculations and justify your steps, wherever necessary.
Assume properties of RQC-100 Steel to be as follows: Density: $7860 \mathrm{~kg} / \mathrm{m}^{3}$, Yield Strength: 683 MPa , Ultimate Tensile Strength: 758 MPa, Poisson's Ratio: 0.3, Modulus of elasticity: 207 GPa

## QUESTION 4

20 Marks
a) Indicate a suitable type of fit for the following applications where:
i) Parts need to move freely, but with good accuracy at moderate speeds
ii) Stationary parts need to be aligned with a snug fit, but must allow free assembly and disassembly
iii) Relative movement between parts are to be prevented, but maintenance will require removal and replacement of the parts on a more regular basis
iv) Parts are to be located accurately before being secured
v) Parts are to be permanently joined without potential for relative movement or general maintenance
b) A 30 mm diameter shaft manufactured from tool steel is supplied with an 8 mm keyway. The shaft needs to transmit 25 kW of power at a speed or 1750 rpm . The shaft will be exposed to a light shock load with an application factor of 1.2. The customer requires a minimum factor of safety of 2. As engineer you are tasked to determine the required length of the key using standard key stock with a yield strength of 450 MPa to allow the transmission of the power without the key failing.

## ANNEXURE

## Brakes

Long shoe

$$
\begin{aligned}
d N & =\frac{p_{\max } b r \sin \theta d \theta}{\sin \theta_{a}} \quad F=\frac{M_{N}-M_{f}}{c} \quad F=\frac{M_{N}+M_{f}}{c} \\
M_{N} & =\frac{a b r p_{\max }}{4 \sin \theta_{a}}\left[2\left(\theta_{2}-\theta_{1}\right)-\sin 2 \theta_{2}+\sin 2 \theta_{1}\right] \\
M_{F} & =\frac{\mu b r p_{\max }}{\sin \theta_{a}}\left[-r\left(\cos \theta_{2}-\cos \theta_{1}\right)-\frac{a}{2}\left(\sin ^{2} \theta_{2}-\sin ^{2} \theta_{1}\right)\right] \\
T & =\frac{\mu p_{\max } b r^{2}}{\sin \theta_{a}}\left(\cos \theta_{1}-\cos \theta_{2}\right)
\end{aligned}
$$

$R_{x}=-F_{x}+\frac{p_{\max } b r}{4 \sin \theta_{a}}\left\{2\left(\sin ^{2} \theta_{2}-\sin ^{2} \theta_{1}\right)-\mu\left[2\left(\theta_{2}-\theta_{1}\right)-\sin 2 \theta_{2}+\sin 2 \theta_{1}\right]\right\}$
$R_{y}=-F_{y}+\frac{p_{\max } b r}{4 \sin \theta_{a}}\left\{2\left(\theta_{2}-\theta_{1}\right)-\sin 2 \theta_{2}+\sin 2 \theta_{1}+2 \mu\left(\sin ^{2} \theta_{2}-\sin ^{2} \theta_{1}\right)\right\}$
$R_{x}=-F_{x}+\frac{p_{\max } b r}{4 \sin \theta_{a}}\left\{2\left(\sin ^{2} \theta_{2}-\sin ^{2} \theta_{1}\right)+\mu\left[2\left(\theta_{2}-\theta_{1}\right)-\sin 2 \theta_{2}+\sin 2 \theta_{1}\right]\right\}$
$R_{y}=-F_{y}+\frac{p_{\max } b r}{4 \sin \theta_{a}}\left\{2\left(\theta_{2}-\theta_{1}\right)-\sin 2 \theta_{2}+\sin 2 \theta_{1}-2 \mu\left(\sin ^{2} \theta_{2}-\sin ^{2} \theta_{1}\right)\right\}$
$H_{\text {boss }}=h_{C R} A\left(T-T_{\infty}\right)=\left(h_{r}+f_{v} h_{c}\right) A\left(T-T_{\infty}\right)$
$T_{\max }=T_{\infty}+\frac{\Delta T}{1-\exp \left(\beta t_{1}\right)} \quad$ with $\beta=\left(\frac{-h_{C R} A}{W C_{p}}\right)$

## Disk Brakes

$$
\begin{array}{cc}
F=p_{\max } r_{i}\left(\theta_{2}-\theta_{1}\right)\left(r_{\text {outer }}-r_{\text {inner }}\right) & F=p_{\max }\left(\theta_{2}-\theta_{1}\right) \frac{1}{2}\left(r_{o}^{2}-r_{i}^{2}\right) \\
T=\frac{1}{2} \mu p_{\max } r_{i}\left(\theta_{2}-\theta_{1}\right)\left(r_{o}^{2}-r_{i}^{2}\right) & T=\mu p_{\max }\left(\theta_{2}-\theta_{1}\right) \frac{1}{3}\left(r_{o}^{3}-r_{i}^{3}\right) \\
r_{e}=\frac{\left(r_{o}+r_{i}\right)}{2} & r_{e}=\frac{2}{3} \frac{\left(r_{o}^{3}-r_{i}^{3}\right)}{\left(r_{o}^{2}-r_{i}^{2}\right)}
\end{array}
$$

Energy

$$
\begin{gathered}
\dot{\theta}=\dot{\theta}_{1}-\dot{\theta}_{2}=\omega_{1}-\omega_{2}-T\left(\frac{I_{1}+I_{2}}{I_{1} I_{2}}\right) t \\
t_{1}=\frac{I_{1} I_{2}\left(\omega_{1}-\omega_{2}\right)}{T\left(I_{1}+I_{2}\right)} \\
u=T \dot{\theta}=T\left[\omega_{1}-\omega_{2}-T\left(\frac{I_{1}+I_{2}}{I_{1} I_{2}}\right) t\right] \\
E=\frac{I_{1} I_{2}\left(\omega_{1}-\omega_{2}\right)^{2}}{2\left(I_{1}+I_{2}\right)} \quad \Delta T=\frac{E}{W C_{p}} \\
\frac{T-T_{\infty}}{T_{1}-T_{\infty}}=\exp \left(\frac{-h_{C R} A}{W C_{p}}\right) \\
E=1 / 2 I\left(\omega_{1}^{2}-\omega_{2}^{2}\right)
\end{gathered}
$$

Wear $=K_{A} A p_{l} V t$
Band Brakes

$$
\frac{F_{1}}{F_{2}}=e^{\mu \emptyset}
$$

Short shoe

$$
\begin{gathered}
d_{4} W+\mu P d_{1}-d_{3} P=0 \\
P=\frac{d_{4} W}{d_{3}-\mu d_{1}} \\
T_{C}=F_{\text {friction }} r=\mu r P=\frac{\mu r d_{4} W}{d_{3}-\mu d_{1}} \\
d_{4} W-\mu P d_{2}-d_{3} P=0 \\
P=\frac{d_{4} W}{d_{3}+\mu d_{2}} \\
T_{D}=F r=\mu r P=\frac{\mu r d_{4} W}{d_{3}+\mu d_{2}}
\end{gathered}
$$

## Bearings

$C_{10}=F_{R}=F_{D} \frac{\left(\mathcal{L}_{D} n_{D} 60\right)^{1 / a}}{\left(\mathcal{L}_{R} n_{R} 60\right)^{1 / a}}$
$x_{D}=\frac{L_{D}}{L_{R}}=\frac{\mathcal{L}_{D} n_{D} 60}{L_{10}}$
$R e=1-\left(\frac{x_{D}\left(\frac{a_{f} F_{D}}{C_{10}}\right)^{a}-x_{0}}{\theta-x_{0}}\right)^{b}$
$C_{10}=a_{f} F_{D}\left[\frac{x_{D}}{x_{0}+\left(\theta-x_{0}\right)\left(1-R_{D}\right)^{1 / b}}\right]^{1 / a}$
$F_{R}\left(\mathcal{L}_{R} n_{R} 60\right)^{1 / a}=F_{D}\left(\mathcal{L}_{D} n_{D} 60\right)^{1 / a}$

|  | Rating Life, <br> revolutions | Weibull Parameters <br> Rating Lives |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Manufacturer | $\boldsymbol{x _ { 0 }}$ | $\boldsymbol{\theta}$ | $\boldsymbol{b}$ |  |
| 1 | $90\left(10^{6}\right)$ | 0 | 4.48 | 1.5 |
| 2 | $1\left(10^{6}\right)$ | 0.02 | 4.459 | 1.483 |

Table 16-5
Friction Materials for Clutches and brakes

|  | Friction Coefficient <br> Wet |  | Max. Temperature |  | Max. Pressure <br> Dry |  | ${ }^{\circ} \mathbf{F}^{\circ}$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

$\star$ The fiction coefficient con be maintoined with $\pm 5$ percent for specific moterials in this group.

## Table 11-2

Dimensions and Load Ratings for Single-Row 02-Series Deep-Groove and Angular-Contact Ball Bearings

| Bore, mm | OD, mm | Width, mm | Fillet Radius, mm | Shoulder Diameter, mm |  | Load Ratings, kN |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | Deep Groove |  | Angular Contact |  |
|  |  |  |  | $d_{s}$ | $d_{H}$ | $C_{10}$ | $C_{0}$ | $C_{10}$ | $c_{0}$ |
| 10 | 30 | 9 | 0.6 | 12.5 | 27 | 5.07 | 2.24 | 4.94 | 2.12 |
| 12 | 32 | 10 | 0.6 | 14.5 | 28 | 6.89 | 3.10 | 7.02 | 3.05 |
| 15 | 35 | 11 | 0.6 | 17.5 | 31 | 7.80 | 3.55 | 8.06 | 3.65 |
| 17 | 40 | 12 | 0.6 | 19.5 | 34 | 9.56 | 4.50 | 9.95 | 4.75 |
| 20 | 47 | 14 | 1.0 | 25 | 41 | 12.7 | 6.20 | 13.3 | 6.55 |
| 25 | 52 | 15 | 1.0 | 30 | 47 | 14.0 | 6.95 | 14.8 | 7.65 |
| 30 | 62 | 16 | 1.0 | 35 | 55 | 19.5 | 10.0 | 20.3 | 11.0 |
| 35 | 72 | 17 | 1.0 | 41 | 65 | 25.5 | 13.7 | 27.0 | 15.0 |
| 40 | 80 | 18 | 1.0 | 46 | 72 | 30.7 | 16.6 | 31.9 | 18.6 |
| 45 | 85 | 19 | 1.0 | 52 | 77 | 33.2 | 18.6 | 35.8 | 21.2 |
| 50 | 90 | 20 | 1.0 | 56 | 82 | 35.1 | 19.6 | 37.7 | 22.8 |
| 55 | 100 | 21 | 1.5 | 63 | 90 | 43.6 | 25.0 | 46.2 | 28.5 |
| 60 | 110 | 22 | 1.5 | 70 | 99 | 47.5 | 28.0 | 55.9 | 35.5 |
| 65 | 120 | 23 | 1.5 | 74 | 109 | 55.9 | 34.0 | 63.7 | 41.5 |
| 70 | 125 | 24 | 1.5 | 79 | 114 | 61.8 | 37.5 | 68.9 | 45.5 |
| 75 | 130 | 25 | 1.5 | 86 | 119 | 66.3 | 40.5 | 71.5 | 49.0 |
| 80 | 140 | 26 | 2.0 | 93 | 127 | 70.2 | 45.0 | 80.6 | 55.0 |
| 85 | 150 | 28 | 2.0 | 99 | 136 | 83.2 | 53.0 | 90.4 | 63.0 |
| 90 | 160 | 30 | 2.0 | 104 | 146 | 95.6 | 62.0 | 106 | 73.5 |
| 95 | 170 | 32 | 2.0 | 110 | 156 | 108 | 69.5 | 121 | 85.0 |

## Table 11-3

Dimensions and Basic Load Ratings for Cylindrical Roller Bearings

| Bore, mm | 02-Series |  |  |  | 03-Series |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | OD, mm | Width, mm | $\begin{aligned} & \text { Load } \\ & C_{10} \end{aligned}$ |  | OD, mm | Width, mm |  | $\begin{gathered} \mathrm{g}, \mathrm{kN} \\ \mathrm{C}_{0} \end{gathered}$ |
| 25 | 52 | 15 | 16.8 | 8.8 | 62 | 17 | 28.6 | 15.0 |
| 30 | 62 | 16 | 22.4 | 12.0 | 72 | 19 | 36.9 | 20.0 |
| 35 | 72 | 17 | 31.9 | 17.6 | 80 | 21 | 44.6 | 27.1 |
| 40 | 80 | 18 | 41.8 | 24.0 | 90 | 23 | 56.1 | 32.5 |
| 45 | 85 | 19 | 44.0 | 25.5 | 100 | 25 | 72.1 | 45.4 |
| 50 | 90 | 20 | 45.7 | 27.5 | 110 | 27 | 88.0 | 52.0 |
| 55 | 100 | 21 | 56.1 | 34.0 | 120 | 29 | 102 | 67.2 |
| 60 | 110 | 22 | 64.4 | 43.1 | 130 | 31 | 123 | 76.5 |
| 65 | 120 | 23 | 76.5 | 51.2 | 140 | 33 | 138 | 85.0 |
| 70 | 125 | 24 | 79.2 | 51.2 | 150 | 35 | 151 | 102 |
| 75 | 130 | 25 | 93.1 | 63.2 | 160 | 37 | 183 | 125 |
| 80 | 140 | 26 | 106 | 69.4 | 170 | 39 | 190 | 125 |
| 85 | 150 | 28 | 119 | 78.3 | 180 | 41 | 212 | 149 |
| 90 | 160 | 30 | 142 | 100 | 190 | 43 | 242 | 160 |
| 95 | 170 | 32 | 165 | 112 | 200 | 45 | 264 | 189 |
| 100 | 180 | 34 | 183 | 125 | 215 | 47 | 303 | 220 |
| 110 | 200 | 38 | 229 | 167 | 240 | 50 | 391 | 304 |
| 120 | 215 | 40 | 260 | 183 | 260 | 55 | 457 | 340 |
| 130 | 230 | 40 | 270 | 193 | 280 | 58 | 539 | 408 |
| 140 | 250 | 42 | 319 | 240 | 300 | 62 | 682 | 454 |

## Flywheels

$\int_{\theta_{\min }}^{\theta_{\max }}\left(T_{l}-T_{\text {avg }}\right) d \theta=\int_{\omega_{\min }}^{\omega_{\max }} I_{m} \omega d \omega=\frac{I_{m}}{2}\left(\omega_{\max }^{2}-\omega_{\min }^{2}\right)=K_{E}$
$C_{s}=\frac{\omega_{\max }-\omega_{\min }}{\omega_{\text {ave }}}=2 \frac{\omega_{\max }-\omega_{\min }}{\omega_{\max }+\omega_{\min }} \quad I_{m}=\frac{K_{E}}{C_{s} \omega_{\text {ave }}^{2}}$
$I_{m}=\frac{m d_{i}^{2}}{8}=\rho \frac{\pi d^{2}}{4} t \frac{d^{2}}{8} \quad$ (Solid circular cross-section)
$I_{m}=\frac{m\left(d_{o}^{2}+d_{i}^{2}\right)}{8}=\rho \frac{\pi\left(d_{o}^{2}-d_{i}^{2}\right)}{4} t \frac{\left(d_{o}^{2}+d_{i}^{2}\right)}{8} \quad$ (Hollow circular cross-section)
$\sigma_{\theta}=\frac{3+\nu}{8} \cdot \rho_{\text {stecl }} \cdot w_{\text {ave }}{ }^{2} \cdot\left({r_{i}}^{2}+{r_{o}}^{2}+\frac{r_{i}{ }^{2} \cdot r_{o}{ }^{2}}{r^{2}}-\frac{(1+3 \nu)}{3+\nu} \cdot r^{2}\right)+\frac{p_{i} \cdot r_{i}{ }^{2} \cdot\left(1+\frac{r_{o}{ }^{2}}{r^{2}}\right)}{r_{o}{ }^{2}-r_{i}{ }^{2}}$
$\sigma_{r}=\frac{3+\nu}{8} \cdot \rho_{\text {stecl }} \cdot w_{\text {ave }}{ }^{2} \cdot\left(r_{i}{ }^{2}+r_{o}{ }^{2}-\frac{r_{i}{ }^{2} \cdot r_{o}{ }^{2}}{r^{2}}-r^{2}\right)+\frac{p_{i} \cdot r_{i}{ }^{2} \cdot\left(1-\frac{r_{o}{ }^{2}}{r^{2}}\right)}{r_{o}{ }^{2}-r_{i}{ }^{2}}$
Circumferential strain: $\quad \varepsilon_{\theta}=\frac{\sigma_{\theta}}{E}-\frac{v \sigma_{r}}{E} \quad$ Deflection: $\quad \delta=\varepsilon_{\theta} r$
Stress due to interference: $\quad p_{i}=\frac{E \delta\left(r_{o}^{2}-r_{i}^{2}\right)}{2 r_{i} r_{o}^{2}}$

## Flywheels:

$\int_{e_{\operatorname{mon}}}^{\infty}\left(T_{l}-T_{\text {avg }}\right) d \theta=\int_{\alpha_{n}}^{\infty} I_{\pi} \omega d \omega=\frac{I_{\pi}}{2}\left(\omega_{\max }^{2}-\omega_{\min }^{2}\right)=K_{c}$
$C_{f}=\frac{\omega_{\max }-\omega_{\min }}{\omega_{\arg }}=2 \frac{\omega_{\max }-\omega_{\min }}{\omega_{\max }+\omega_{\min }}$

$$
I_{m}=\frac{K_{c}}{C_{f} \omega_{\text {avg }}^{2}}
$$

$I_{m}=\frac{m d^{2}}{8}=\rho \frac{\pi d^{2}}{4} t \frac{d^{2}}{8}$
(Solld clrcular crose-qection)
$I_{m}=\frac{m\left(d_{o}^{2}+d_{i}^{2}\right)}{8}=\rho \frac{\pi\left(d_{o}^{2}-d_{i}^{2}\right)}{4} t \frac{\left(d_{o}^{2}+d_{i}^{2}\right)}{8}$ (Hollow cros8-8ection)
$\sigma_{e}=\sigma_{\theta \Delta v}+\sigma_{\theta p} \quad, \quad \sigma_{r}=\sigma_{r \omega}+\sigma_{v}$
$\sigma_{e}=\frac{3+V}{8} \rho \omega^{2}\left[r_{t}^{2}+r_{o}^{2}+\frac{r_{i}^{2} r_{s}^{2}}{r^{2}}-\frac{(1+3 v)}{3+V} r^{2}\right]+\frac{p_{i} r_{i}^{2}\left(1+\frac{r_{o}^{2}}{r^{2}}\right)}{r_{o}^{2}-r_{t}^{2}}$
$\sigma_{r}=\frac{3+v}{8} \rho \omega^{2}\left[r_{t}^{2}+r_{o}^{2}-\frac{r_{t}^{2} r_{o}^{2}}{r^{2}}-r^{2}\right]+\frac{p_{t} r_{t}^{2}\left(1-\frac{r_{o}^{2}}{r^{2}}\right)}{r_{o}^{2}-r_{t}^{2}}$
Brittle fracture: $\quad N=\frac{S_{z t}}{\sigma_{1}}$
Yield Failure: $N=\frac{S_{y}}{\sigma_{v}}$

$$
\sigma_{v}=\sqrt{\sigma_{e}^{2}+\sigma_{\gamma}^{2}-\sigma_{e} \sigma_{r}}
$$

Circumferential strain: $\quad \varepsilon_{e}=\frac{\sigma_{e}}{E}-\frac{V \sigma_{r}}{E} \quad$ Deflection: $\delta=\varepsilon_{e} r$
Stress due to interference : $p_{i}=\frac{E \delta_{i}\left(r_{o}^{2}-r_{i}^{2}\right)}{2 r_{i} r_{o}^{2}}$

## MECHANISMS

## DOF

Computing DOF - Spatial: $M=6(L-1)-5 J_{1}-4 J_{2}-3 J_{3}-2 J_{4}-J_{5}$

## M - Mobility/DOF

$\mathrm{J}_{1}-$ No. of joints capturing 5DOF
$\mathrm{J}_{3}-$ No. of joints capturing 3DOF
L-No. of links
$\mathrm{J}_{2}-$ No. of joints capturing 4DOF $\mathrm{J}_{4}-$ No. of joints capturing 2DOF $\mathrm{J}_{5}-$ No. of joints capturing 1DOF

## Computing DOF - Planar:

$M=3 L-2 J-3 G=3(L-1)-2 J=3(L-1)-2 J_{1}-J_{2}$
M - DOF/Mobility, G-Ground link, L-No. of links,
$\mathrm{J}_{1}$ - No. of full joints, $\mathrm{J}_{2}$ - No. of half joints

## Coordinate Transformation

$$
\left[\begin{array}{l}
R_{X} \\
R_{Y}
\end{array}\right]=\left[\begin{array}{cc}
\operatorname{Cos} \delta & -\operatorname{Sin} \delta \\
\operatorname{Sin} \delta & \operatorname{Cos} \delta
\end{array}\right]\left[\begin{array}{l}
R_{x} \\
R_{y}
\end{array}\right]
$$

## Four Bar Linkage



## Position Analysis:



$$
k_{1}=\frac{d}{a} \quad, \quad k_{2}=\frac{d}{c} \quad, \quad k_{3}=\frac{a^{2}-b^{2}+c^{2}+d^{2}}{2 a c}
$$

$$
k_{4}=\frac{d}{b} \quad, \quad k_{5}=\frac{c^{2}-d^{2}-a^{2}-b^{2}}{2 a b}
$$

$$
A=\operatorname{Cos} \theta_{2}-k_{1}+k_{3}-k_{2} \operatorname{Cos} \theta_{2} \quad, \quad B=-2 \operatorname{Sin} \theta_{2} \quad, \quad C=k_{1}-k_{2} \operatorname{Cos} \theta_{2}+k_{3}-\operatorname{Cos} \theta_{2}
$$

$$
D=\operatorname{Cos} \theta_{2}-k_{1}+k_{5}+k_{4} \operatorname{Cos} \theta_{2} \quad, \quad E=-2 \operatorname{Sin} \theta_{2} \quad, \quad F=k_{1}+k_{4} \operatorname{Cos} \theta_{2}+k_{5}-\operatorname{Cos} \theta_{2}
$$

$$
\operatorname{Tan} \frac{\theta_{4}}{2}=\frac{-B \pm \sqrt{B^{2}-4 A C}}{2 A} \quad \therefore \quad \theta_{4}=2 \operatorname{Tan}^{-1}\left[\frac{-B \pm \sqrt{B^{2}-4 A C}}{2 A}\right]
$$

$$
\operatorname{Tan} \frac{\theta_{3}}{2}=\frac{-E \pm \sqrt{E^{2}-4 D F}}{2 D} \quad \therefore \quad \theta_{3}=2 \operatorname{Tan}^{-1}\left[\frac{-E \pm \sqrt{E^{2}-4 D F}}{2 D}\right]
$$

## Velocity Analysis:

$$
\begin{array}{lr}
\vec{V}_{A}+\vec{V}_{B A}-\vec{V}_{B}=0 & a j \omega_{2} e^{j \theta_{2}}+b j \omega_{3} e^{j \theta_{3}}-c j \omega_{4} e^{j \theta_{4}}=0 \\
\omega_{3}=\frac{a \omega_{2}}{b} \frac{\operatorname{Sin}\left(\theta_{4}-\theta_{2}\right)}{\operatorname{Sin}\left(\theta_{3}-\theta_{4}\right)} & \omega_{4}=\frac{a \omega_{2}}{c} \frac{\operatorname{Sin}\left(\theta_{2}-\theta_{3}\right)}{\operatorname{Sin}\left(\theta_{4}-\theta_{3}\right)} \\
\vec{V}_{A}=a \omega_{2}\left(-\operatorname{Sin} \theta_{2}+j \operatorname{Cos} \theta_{2}\right), \quad \vec{V}_{B}=c \omega_{4}\left(-\operatorname{Sin} \theta_{4}+j \operatorname{Cos} \theta_{4}\right), \quad \vec{V}_{B A}=b \omega_{3}\left(-\operatorname{Sin} \theta_{3}+j \operatorname{Cos} \theta_{3}\right)
\end{array}
$$

## Acceleration Analysis:

$$
\left(j^{2} a \omega_{2}^{2} e^{j \theta_{2}}+j a \alpha_{2} e^{j \theta_{2}}\right)+\left(j^{2} b \omega_{3}^{2} e^{j \theta_{3}}+j b \alpha_{3} e^{j \theta_{3}}\right)-\left(j^{2} c \omega_{4}^{2} e^{j \theta_{4}}+j c \alpha_{4} e^{j \theta_{4}}\right)=0
$$

$A=c \operatorname{Sin} \theta_{4}$
$B=b \operatorname{Sin} \theta_{3}$
$C=a \alpha_{2} \operatorname{Sin} \theta_{2}+a \omega_{2}^{2} \operatorname{Cos} \theta_{2}+b \omega_{3}^{2} \operatorname{Cos} \theta_{3}-c \omega_{4}^{2} \operatorname{Cos} \theta_{4}$
$D=c \operatorname{Cos} \theta_{4}$
$E=b \operatorname{Cos} \theta_{3}$
$F=a \alpha_{2} \operatorname{Cos} \theta_{2}-a \omega_{2}^{2} \operatorname{Sin} \theta_{2}-b \omega_{3}^{2} \operatorname{Sin} \theta_{3}+c \omega_{4}^{2} \operatorname{Sin} \theta_{4}$
$\alpha_{3}=\frac{C \cdot D-A \cdot F}{A \cdot E-B \cdot D} \quad \alpha_{4}=\frac{C \cdot E-B \cdot F}{A \cdot E-B \cdot D}$

## Four Bar Slider Crank



## Position Analysis:

$\overrightarrow{R_{2}}-\overrightarrow{R_{3}}-\overrightarrow{R_{4}}-\overrightarrow{R_{1}}=0 \quad, \quad a e^{j \theta_{2}}-b e^{j \theta_{3}}-c e^{j \theta_{4}}-d e^{j 0}=0$
$\theta_{31}=\arcsin \left(\frac{a \sin \left(\theta_{2}\right)-c}{b}\right)$
$\theta_{32}=\arcsin \left(-\frac{a \sin \left(\theta_{2}\right)-c}{b}\right)+\pi, \quad \theta_{33}=\arcsin \left(-\frac{a \sin \left(\theta_{2}\right)+c}{b}\right)+\pi$

$$
d=a \cos \left(\theta_{2}\right)-b \cos \left(\theta_{3}\right)
$$

## Velocity Analysis:

$\omega_{3}=\frac{a}{b} \frac{\cos \left(\theta_{2}\right)}{\cos \left(\theta_{3}\right)} \omega_{2} \quad, \quad \dot{d}=-a \omega_{2} \sin \left(\theta_{2}\right)+b \omega_{3} \sin \left(\theta_{3}\right)$
$\vec{V}_{A}=a \omega_{2}\left(-\sin \theta_{2}+j \cos \theta_{2}\right), \quad \vec{V}_{A B}=b \omega_{3}\left(-\sin \theta_{3}+j \cos \theta_{3}\right), \quad \overrightarrow{V_{B}}=\dot{d}=-a \omega_{2} \sin \theta_{2}+b \omega_{3} \sin \theta_{3}$

## Acceleration Analysis:

$$
\begin{aligned}
& \left(j^{2} a \omega_{2}^{2} e^{j \theta_{2}}+j a \alpha_{2} e^{j \theta_{2}}\right)-\left(j^{2} b \omega_{3}^{2} e^{j \theta_{3}}+j b \alpha_{3} e^{j \theta_{3}}\right)-\ddot{d}=0 \\
& \alpha_{3}=\frac{a \alpha_{2} \cos \left(\theta_{2}\right)-a \omega_{2}^{2} \sin \left(\theta_{2}\right)+b \omega_{3}^{2} \sin \left(\theta_{3}\right)}{b \cos \left(\theta_{3}\right)} \\
& \ddot{d}=-a \alpha_{2} \sin \left(\theta_{2}\right)-a \omega_{2}^{2} \cos \left(\theta_{2}\right)+b \alpha_{3} \sin \left(\theta_{3}\right)+b \omega_{3}^{2} \cos \left(\theta_{3}\right)
\end{aligned}
$$

## Mechanical Advantage \& Efficiency

Mechanical Advantage: $m_{A}=\frac{F_{\text {out }}}{F_{\text {in }}}=\frac{\omega_{\text {in }}}{\omega_{\text {out }}} \frac{r_{\text {in }}}{r_{\text {out }}}=\left(\frac{a \sin \mu}{c \sin v}\right)\left(\frac{r_{\text {in }}}{r_{\text {out }}}\right)$

For 100\% efficiency:
Efficiency:
$P_{\text {out }}=P_{\text {in }} \Rightarrow \frac{T_{\text {out }}}{T_{\text {in }}}=\frac{\omega_{\text {in }}}{\omega_{\text {out }}}$
$\varepsilon=\frac{P_{\text {out }}}{P_{\text {in }}}$

## General Formulae

Angular velocity \& acceleration/velocity \& acceleration at a point:

$$
\omega=\frac{d \theta}{d t} \quad, \quad \alpha=\frac{d \omega}{d t} \quad, \quad V=\frac{d R}{d t} \quad, \quad A=\frac{d V}{d t} \quad, \quad v=r \omega
$$

$A$ is acceleration vector at a point of interest, $V$ is velocity vector at the point of interest and R is the position vector of the point of interest. $\alpha$ is the angular acceleration of a link, $r$ is the radius of the link, $\omega$ is the angular velocity of the rigid link and $v$ is the magnitude of velocity.

## Expressions for 1-DOF link:

$R_{P A}=p e^{j \theta}$

$$
\begin{aligned}
V_{P A} & =\frac{d R_{P A}}{d t} \\
& =p j e^{j \theta} \frac{d \theta}{d t}=p \omega j e^{j \theta} \\
A_{P A} & =\frac{d V_{P A}}{d t}=p j \frac{d \omega}{d t} e^{j \theta}+p j \omega j \frac{d \theta}{d t} e^{j \theta} \\
& =p j \alpha e^{j \theta}-p \omega^{2} e^{j \theta}
\end{aligned}
$$



## Coriolis Acceleration:



## EOM for a Planar System:

$$
\sum F_{x}=m a_{x} \quad \sum F_{y}=m a_{y} \quad \sum T=I_{G} \alpha
$$

## Dynamic Equations for Four-bar linkage:



